

**TRANSMITTAL AND NOTICE OF APPROVAL OF
STATE PLAN MATERIAL**

FOR: HEALTH CARE FINANCING ADMINISTRATION

1. TRANSMITTAL NUMBER:

0 0 — 2 2 MA

2. STATE:

New Jersey

3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL
SECURITY ACT (MEDICAID)

Title XIX

4. PROPOSED EFFECTIVE DATE

October 1, 2000

TO: REGIONAL ADMINISTRATOR
HEALTH CARE FINANCING ADMINISTRATION
DEPARTMENT OF HEALTH AND HUMAN SERVICES

5. TYPE OF PLAN MATERIAL (Check One):

☐ NEW STATE PLAN☐ AMENDMENT TO BE CONSIDERED AS NEW PLAN☒ AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

6. FEDERAL STATUTE/REGULATION CITATION:

42 CFR 430.12(c)

7. FEDERAL BUDGET IMPACT:

a. FFY 2001 \$750 thousand

b. FFY 2002 \$1.5 million

8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:

Attachment 2.2-A, page 23e

Attachment 2.6-A, pages 12d, 12e, 12f, 12g,

12h, 12i, 12j, 12k, 12l, 12m, 12n, 12o

Addendum to Supplement 8a to Attachment 2.6-A

9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION
OR ATTACHMENT (if Applicable):

new page

new pages

Same

** SEE REMARKS

10. SUBJECT OF AMENDMENT:

Ticket to Work and Work Incentives Improvement Act

11. GOVERNOR'S REVIEW (Check One):

☐ GOVERNOR'S OFFICE REPORTED NO COMMENT☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED☐ NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTALOTHER, AS SPECIFIED: Exempt pursuant
to 7.4 of the Plan

12. SIGNATURE OF STATE AGENCY OFFICIAL:

13. TYPED NAME:

Michele K. Guhl

14. TITLE:

Commissioner

15. DATE SUBMITTED:

10/28/00

16. RETURN TO:

Division of Medical Assistance

and Health Services

P.O. Box 712

Trenton, NJ 08625-0712

State Plan Under Title XIX of the Social Security Act

State: New Jersey

**LESS RESTRICTIVE METHODS OF TREATING INCOME
UNDER SECTION 1902(r)(2) OF THE ACT**

X For all eligibility groups not subject to the limitations on payment explained in section 1903(f) of the Act*: All wages paid by the Census Bureau for temporary employment related to Census 2000 activities are excluded.

X For the TWWIIA Basic Group described at page 23e of Attachment 2.2-A, the amount of unearned income equal to the difference between the SSI payment (including State supplemental payment) and 100 percent of the Federal poverty level shall be disregarded.

X For the TWWIIA Basic Group described at page 23e of Attachment 2.2-A, the entire amount of any Social Security Disability payment and Railroad Retirement System disability payment shall be disregarded.

* Less restrictive methods may not result in exceeding gross income limitations under section 1903(f).

TN No. 00-22

Supersedes

TN No. 00-08

Approval Date MAR 21 2001 Effective Date OCT 01 2000

HCFA ID: 7985E

Revision:

ATTACHMENT 2.2-A

PAGE 23e

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Groups Covered

B. Optional Groups Other Than the Medically Needy
(Continued)

1902(a)(10)(A)
(ii)(XIII) of the Act

☐

23. BBA Work Incentives Eligibility Group – Individuals with a disability whose net family income is below 250 percent of the Federal poverty level for a family of the size involved and who, except for earned income, meet all criteria for receiving benefits under the SSI program. See page 12c of Attachment 2.6-A.

1902(a)(10)(A)
(ii)(XIII) of the Act

☒

24. TWWIIA Basic Group Coverage - Individuals with a disability at least 16 but less than 65 years of age whose income and resources do not exceed a standard established by the State. See page 12d of Attachment 2.6-A.

1902(a)(10)(A)
(ii)(XIII) of the Act

☐

25. TWWIIA Medical Improvement Group - Employed individuals at least 16 but less than 65 years of age with a medically improved disability whose income and resources do not exceed a standard established by the State. See page 12h of Attachment 2.6-A.

NOTE: If the State elects to cover this group, it MUST also cover the Basic Coverage Group described in no. 24 above.

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PAGE 12d

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State/Territory: New Jersey

Citation

Condition or Requirement

Optional Groups Other Than the Medically Needy
(Continued)

1902(a)(10)(A)
(ii)(XIII) of the Act

☐

(ii)

Working Individuals with Disabilities - Basic
Coverage Group – TWWIIA

In determining financial eligibility for working individuals with disabilities under this provision, the following standards and methodologies are applied:

☐ The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

☒ The agency applies the following income and/or resource standard(s):

The resource standard is established at \$20,000 for an individual and \$30,000 for a couple. Earned income can not exceed 250 percent of the Federal poverty level for an individual or a couple. Unearned income can not exceed 100 percent of the Federal poverty level for an individual or a couple. Income methodologies are further described in Supplement 8a to Attachment 2.6-A.

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ATTACHMENT 2.6A

PAGE 12e

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Income Methodologies

In determining whether an individual meets the income standard described above, the agency uses the following methodologies

___ The income methodologies of the SSI program.

___ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A

X The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

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ATTACHMENT 2.6A

PAGE 12f

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Resource Methodologies

In determining whether an individual meets the resource standard described above, the agency uses the following methodologies

Unless one of the following items is checked, the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and the individual accounts, and employer-sponsored retirement plans such as 401(k), Keogh plans and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

_____ The agency disregards funds held in employer-sponsored retirement plans, but not in private retirement plans.

_____ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

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State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

- The agency does not disregard funds in retirement accounts.
- The agency uses resource methodologies in addition to any listed above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.
- The agency uses the resource methodologies of the SSI program.
- The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

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ATTACHMENT 2.6A

PAGE 12h

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

(iii) Working Individuals with
Disabilities – Employed Medically Improved
Individuals - TWWIIA

In determining financial eligibility for employed medically improved individuals under this provision, the following standards and methodologies are applied:

_____ The agency does not apply any income or resource standard

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

_____ The agency applies the following income and/or resource standard(s):

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PAGE 12i

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Income Methodologies

In determining whether an individual meets the income standard described above, the agency uses the following methodologies

_____ The income methodologies of the SSI program.

_____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A

X The agency uses more liberal income methodologies than the SSI program. These more liberal methodologies are described in Supplement 8a to Attachment 2.6-A

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PAGE 12j

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Resource Methodologies

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items is checked the agency, under the authority of Section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

_____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

_____ The agency disregards funds in retirement accounts in a manner other than those listed above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

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OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

_____ The agency does not disregard funds in retirement accounts.

_____ The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.

_____ The agency uses the resource methodologies of the SSI program.

_____ The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

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ATTACHMENT 2.6A

PAGE 12I

OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Definition of Employed – Employed Medically
Improved Individuals - TWWIIA

_____ The agency uses the statutory definition of “employed”, i.e., earning at least the minimum wage, and working at least 40 hours per month

_____ The agency uses an alternative definition of “employed” that provides for substantial and reasonable threshold criteria for hours of work, wages, or other measures. The agency's threshold criteria are described below:

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PAGE 12m
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State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the BBA eligibility group described in No. 23 on Page 23e of Attachment 2.2-A:

_____ The agency requires payment of premiums or other cost-sharing charges on a sliding scale based on income. The premiums or other cost-sharing charges, and how they are applied, are described below:

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PAGE 12n
OMB NO.: 0938-

State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

For individuals eligible under the Basic Coverage Group described in No. 24 on Page 23e of Attachment 2.2-A, and the Medical Improvement Group described in No. 25 on Page 23e of Attachment 2.2-A:

NOTE: Regardless of the option selected below, the agency MUST require that individuals whose annual adjusted gross income, as defined under the IRS statute, exceeds \$75,000, pay 100 percent of premiums.

— The agency requires individuals to pay premiums or other cost-sharing charges on a sliding scale based on income. For individuals with net annual income below 450% of the Federal poverty level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income.

The premiums or other cost-sharing charges, and how they are applied, are described on page 12o.

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State/Territory: New Jersey

Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act (cont.)

Premiums or Other Cost Sharing Charges

For the Basic Coverage Group and the Medical Improvement Group, the agency's premium or other cost-sharing charges, and how they are applied, are described below.

There is no cost sharing provision. The premium to be applied is \$25 per month for any individual (\$50 per couple) whose net income exceeds 150 percent of the Federal poverty level.

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